

Monday 8th January 2024



the new leading independent capital markets advisory firm

Radnor Capital Partners, the investor relations and capital markets advisory firm, announces its combination with h2glenfern, the strategic advisory firm, to create **h2Radnor**, the leading name in capital markets advisory and investor relations.

Founded in 2004, h2glenfern advises public and private companies, and private equity sponsors on sale processes, IPOs and engagement with investors. The team of experienced professionals, with expertise across capital markets, equity research and sales, fund management and corporate finance, will all be joining Radnor's growing investor relations advisory business.

h2glenfern has worked with UK and European companies of all sizes, across all sectors, and for multiple private equity sponsors, advising corporates across India, the Middle East, Africa and North America. Their work has spanned navigating complex shareholder issues; delivering insightful perception studies; proprietary data-driven investor targeting exercises; as well as executing communication strategies to optimise value, all of which is complementary to Radnor's deep expertise in capital markets advisory and investor engagement.

Radnor and h2glenfern share a common purpose to provide independent, unconflicted advice to corporates whether public or private. Combining the firms will enable Radnor to leverage h2glenfern's global network and expertise in corporate advisory and private equity. This combination of independence, market experience, creative thinking and outcome focused execution, will continue to help ambitious companies fulfil their potential, while also supporting well-established market leaders.

The team will operate under the new name **h2Radnor**, with Radnor's Joshua Cryer as Chief Executive and h2glenfern's Tim Huddart joining the h2Radnor Board as a Director.

The **h2Radnor** approach will deliver independent advice, deep analytical capabilities, support during and post transactions, and a suite of investor focused capabilities for a dynamic client base. The breadth of the combined offering will include strategic communications and investor relations advice, private equity and ESG advisory, as well as data driven investor targeting, investor engagement and perception studies.

Joshua Cryer, Co-founder and CEO at Radnor Capital Partners, said:

"We have known h2glenfern for many years due to their reputation as a leading adviser to public and private companies. Tim and the team are deeply experienced and highly respected advisors."

The benefits of the broader capabilities of a larger senior team will deliver even better outcomes for our combined clients, both now and into the future.

It was clear from the outset that both firms shared a similar culture and perspective on the challenges facing today's corporates. The structural changes in capital markets are not going away, with companies now having to take a more hands-on approach to optimising value. We founded Radnor Capital Partners in 2016 to fill the advisory void created by these changes and the opportunity remains as clear today as it was then.

h2Radnor will continue to fulfil these unmet needs, providing management teams with impactful, independent advice, support and delivery around all their interactions with both private and public market investors."

Tim Huddart, Founder and Senior Partner, at h2glenfern, said:

"After starting the business nearly 20 years ago I am excited by this next chapter.

The combination of the people, expertise and commitment will enable clients to benefit from the enhanced skillset of the team. We believe the opportunity this creates, at a time where, in the UK in particular, companies can struggle to get their message heard, is huge.

We look forward to the future growth of the combined business and believe we have what it takes to make a difference for our clients."

ENDS

To find out more please visit www.h2radnor.com

Contact

Joshua Cryer

jcryer@h2radnor.com

+44 (0)203 897 1830

+44 (0)7535 389719

Tim Huddart

thuddart@h2radnor.com

+44 (0)203 897 1830

+44 (0)7775 822711